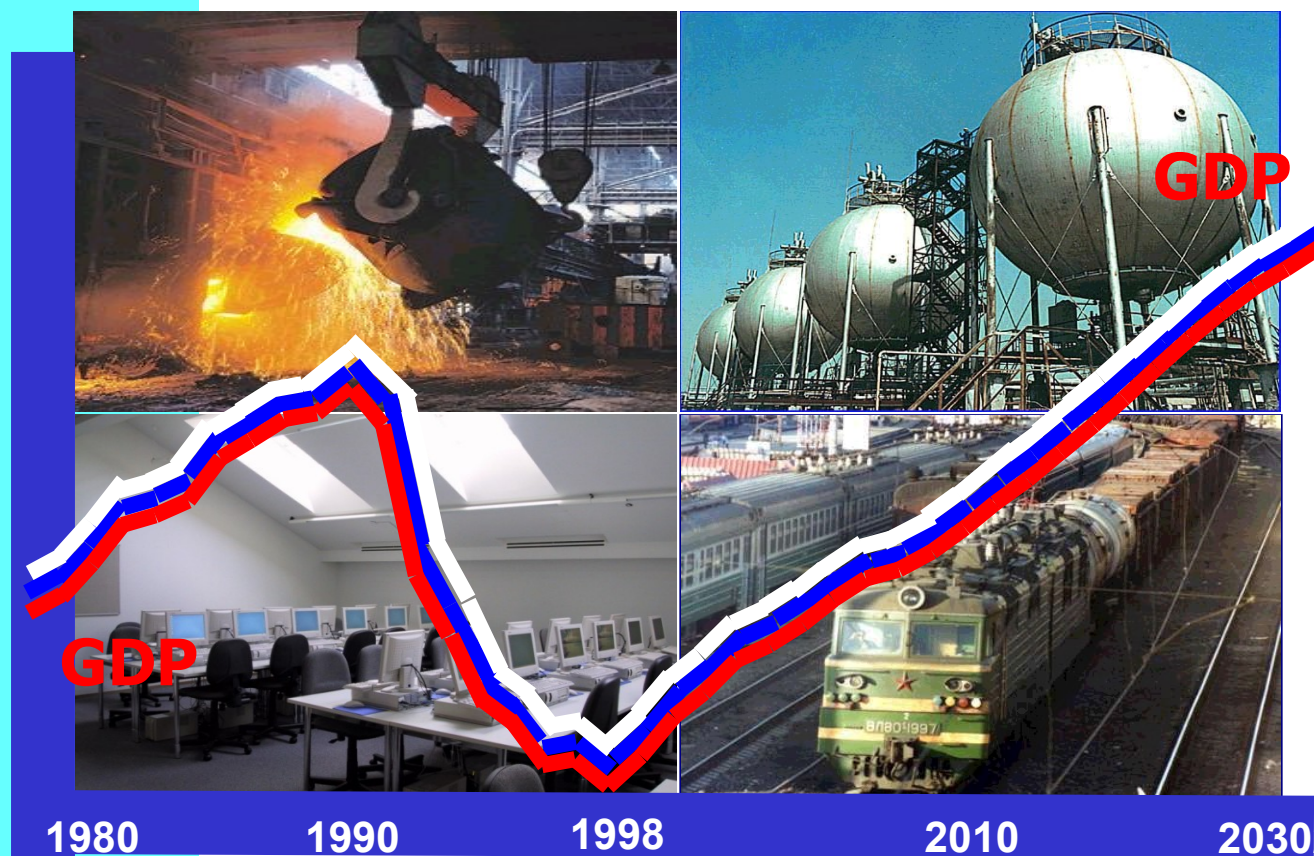
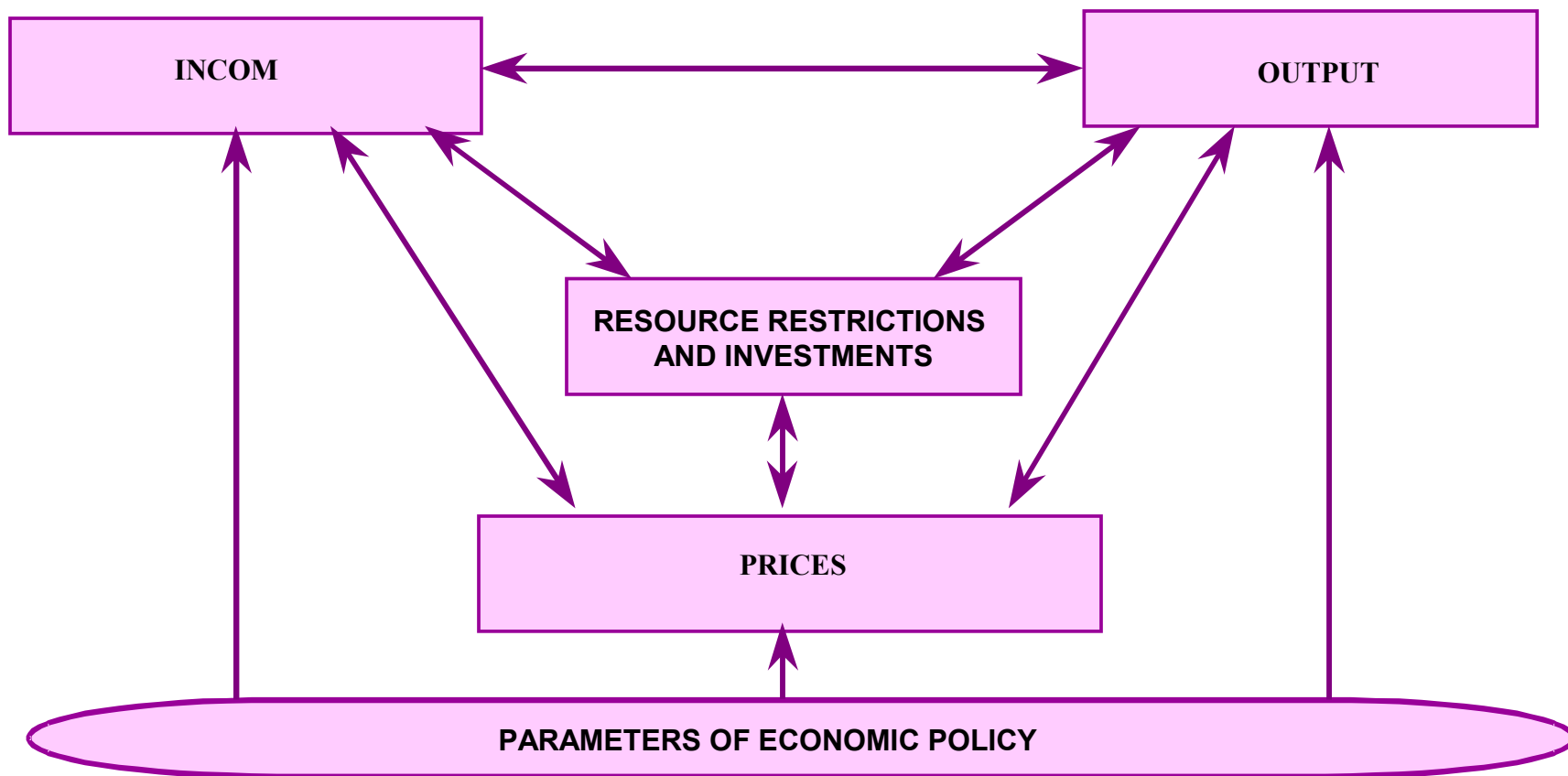
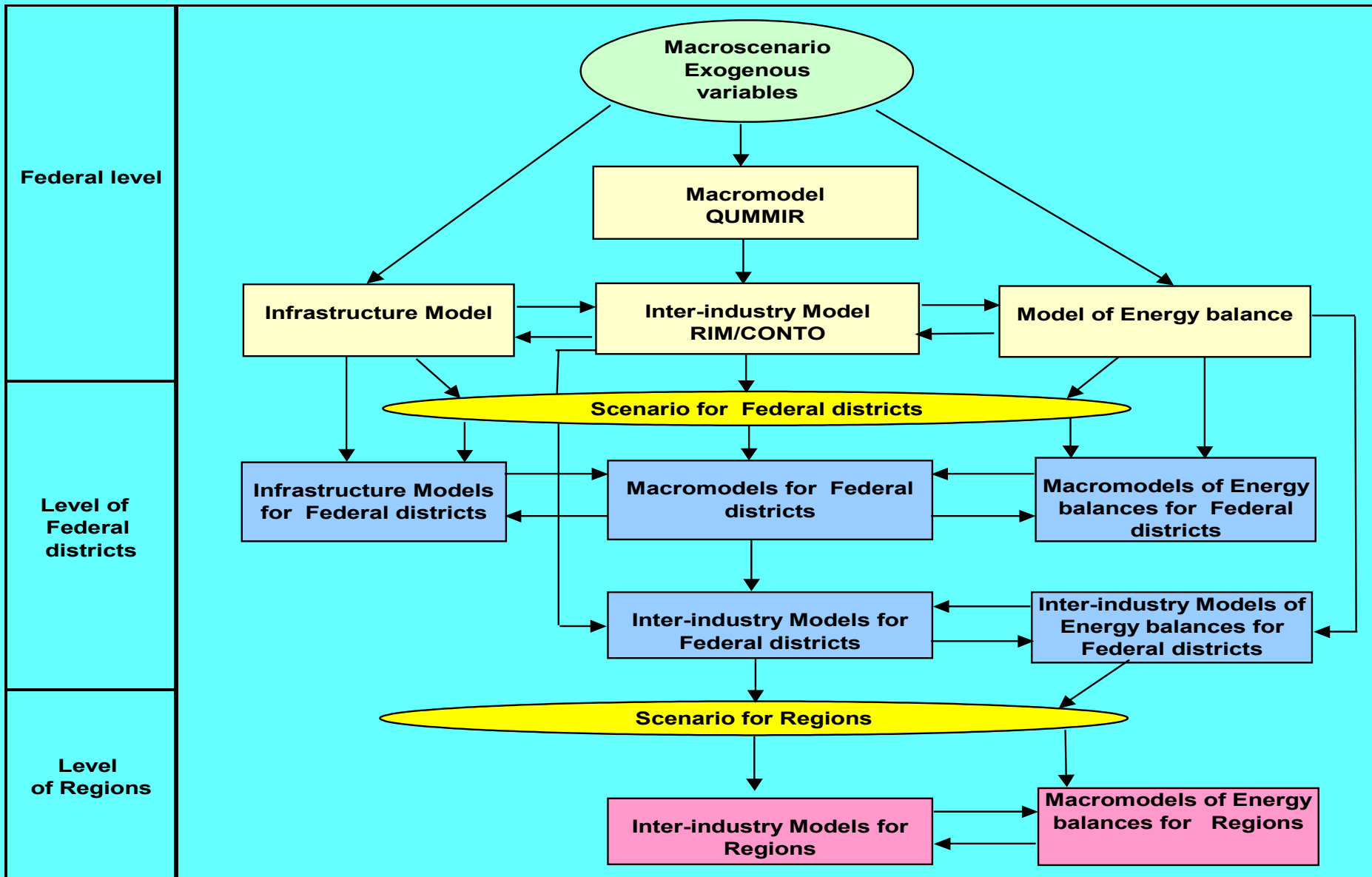


# THE LONG-TERM FORECAST FOR RUSSIAN ECONOMY UP TO 2030 (BY VARIANTS)

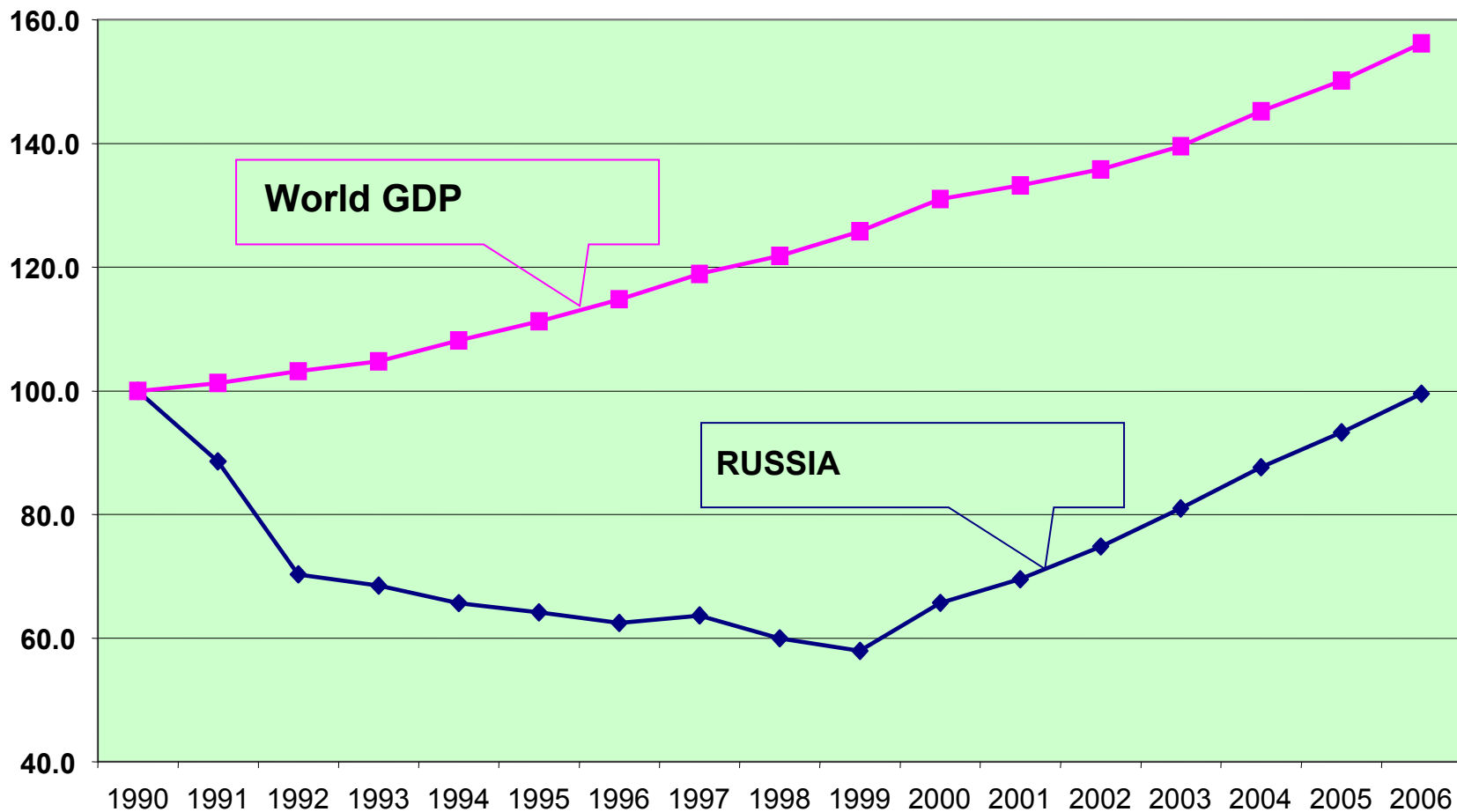


# Logic of interaction of economic variables in complex of models IEF RAS





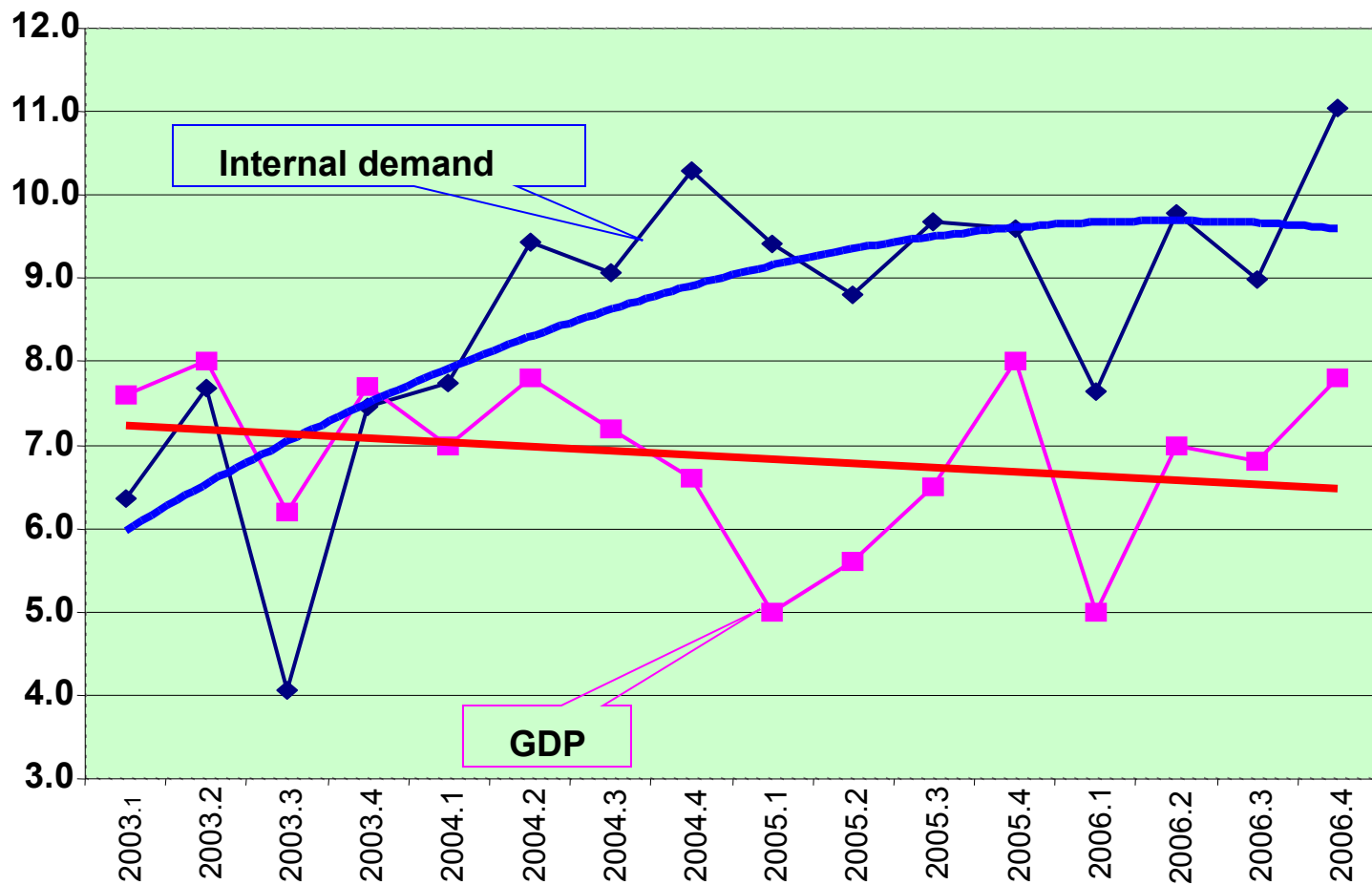
## Comparative dynamics of economy of Russia and World economy - to a level of 1990



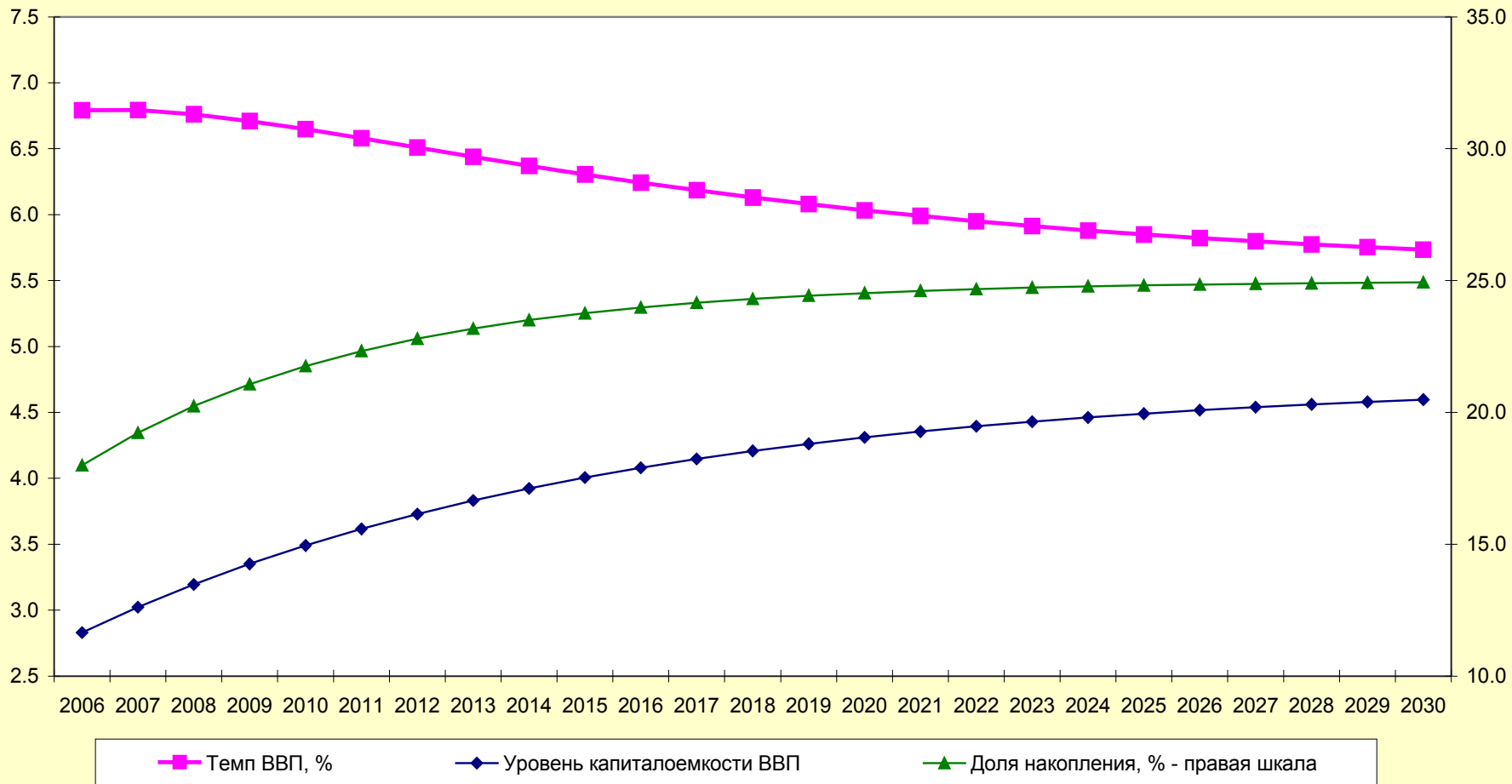
## Decomposition under factors increase of GDP per 2000-2006

	2000	2001	2002	2003	2004	2005	2006
<b><u>Increase of GDP (in %)</u></b>	10.0	5.0	4.3	7.3	7.2	6.4	6.7
<b><u>Contributions of factors (Percentage points)</u></b>							
Household consumption	3.6	4.7	4.5	4.9	5.7	6.3	7.5
Government consumption	0.4	-0.2	0.5	-0.2	0.3	0.4	0.9
Capital investment	3.1	1.9	0.6	2.3	2.1	2.0	2.7
Inventory	5.8	0.9	-1.1	0.9	1.5	1.4	0.9
Export	2.1	1.0	3.8	4.9	3.9	2.2	2.3
Import	-5.0	-3.3	-4.0	-5.4	-6.4	-5.9	-7.7

## Rates of internal demand and GDP, % (by corresponding a quarter of the last year )



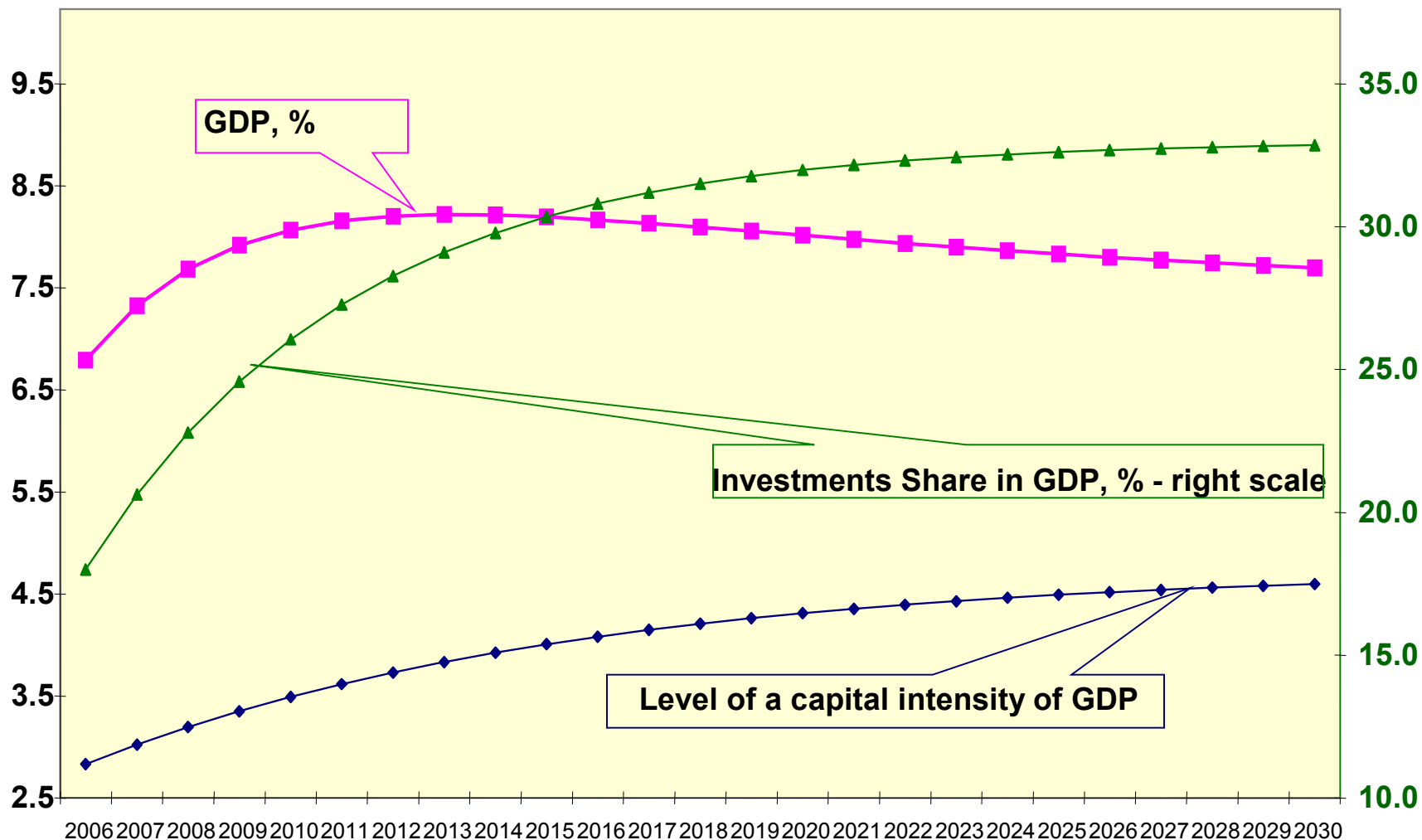
# Dynamics of GDP depending on a capital intensity and share of investments in GDP



Investments share in GDP 25%



## The forecast of dynamics of GDP depending on norm of capital formation and growth of a capital intensity (a share of formation of 30-35 %)

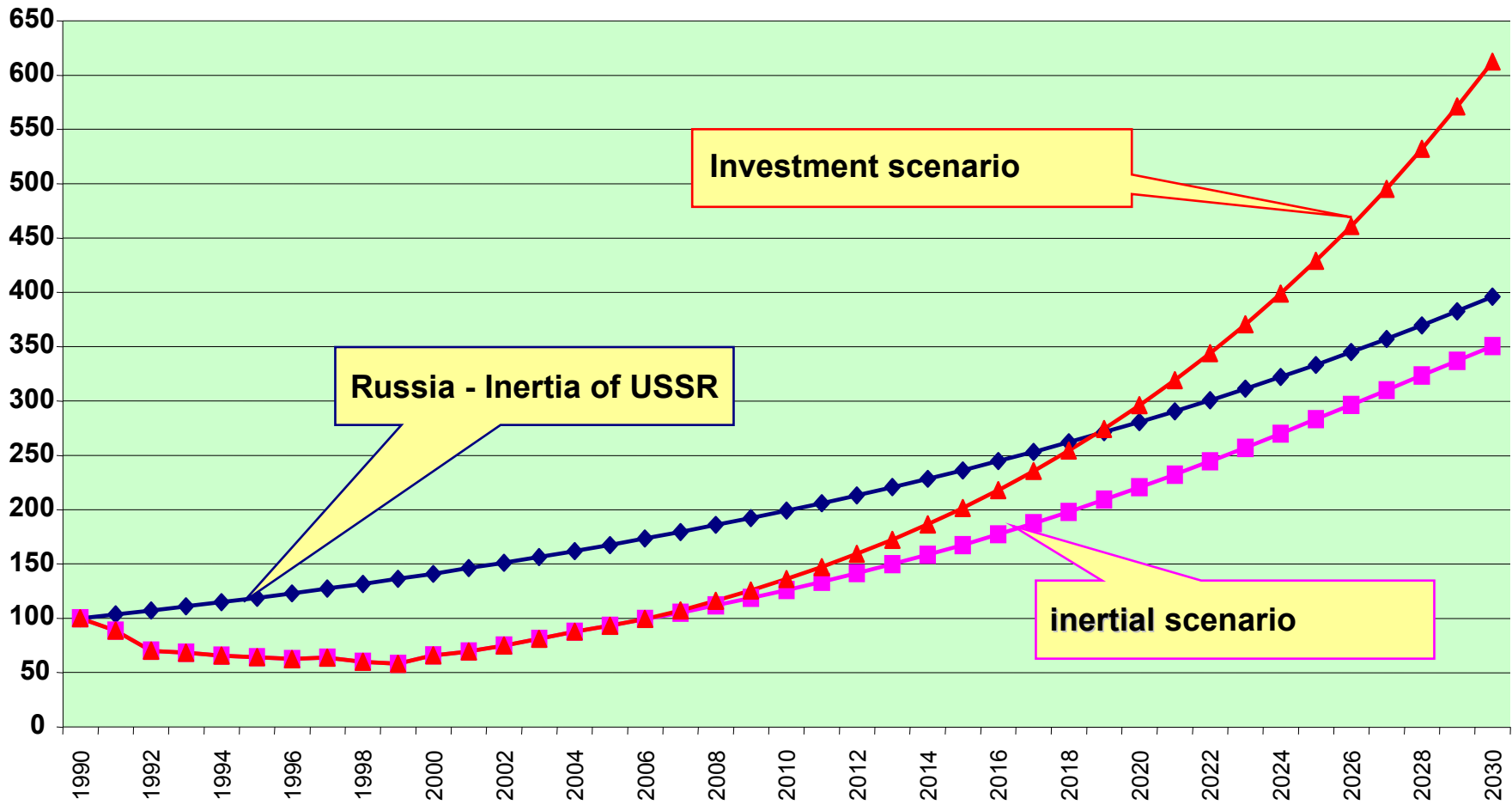




## Balance of factors of delay and acceleration of GDP

Balance of factors of delay and acceleration of GDP from a final demand (on the end of the period on average values of contributions of factors)			
		2007-2015	2015-2030
1	Delay of raw export	-0.20%	-0.30%
2	Change of dynamics of the world prices for a source of raw materials	-0.50%	-0.60%
3	Delay of dynamics of consumer crediting	-0.20%	-0.60%
4	Acceleration of housing, road and infrastructural construction	0.50%	0.30%
5	Advancing growth of a salary in industrial sector of economy	0.40%	0.80%
6	Decrease in a share of import a increase of final and intermediate consumption	0.50%	0.30%
7	Increase in not raw export	0.70%	1.10%
8	Increase in the Government consumption	0.40%	0.50%
Potential balance - percentage pointss of a increase of GDP		1.60%	1.50%
From the capital			
		2007-2015	2015-2030
1	Increase of a capital intensity of manufacture	-1,40%	-2,30%
2	Increase of norm of investment	2,80%	2,60%
Potential balance - percentage pointss of a increase of GDP		1,40%	1,30%

# Comparison of an investment and inertial variant of development to hypothetical dynamics of the Russian economy in conditions of preservation of the rates which have developed in the USSR in 80th (1990 - 100)



## Dynamics of GDP and its elements, % for a year (an investment variant)

	2006-2010	2011-2015	2016-2020	2021-2025	2026-2030
Household consumption	8.5	7.9	7.9	8.1	8.3
Government consumption	3.2	3.4	3.9	4.4	5.0
Capital investment	12.5	11.0	9.8	8.8	7.9
Stock addition	13.8	4.7	4.6	4.1	3.2
Export	6.6	7.1	7.2	7.3	7.3
Import	9.5	6.4	6.3	6.6	7.0
<b>GDP</b>	<b>7.9</b>	<b>8.3</b>	<b>8.3</b>	<b>8.1</b>	<b>7.8</b>



# Dynamics of outputs on sectors, % for a year

## Investment scenario

	2006-2010	2011-2015	2016-2020	2021-2025	2026-2030
Industry	7.3	8.0	8.3	8.3	8.1
Construction	10.8	10.0	9.0	7.9	7.0
Agriculture	3.3	3.9	3.8	3.8	3.8
Services (incl. trade)	7.7	8.1	8.1	7.9	7.5

## Dynamics of GDP and its elements, % for a year (an Inertial variant )

	2006-2010	2011-2015	2016-2020	2021-2025	2026-2030
Household consumption	8,1	6,9	6,3	5,7	5,2
Government consumption	2,8	2,2	1,9	1,7	1,4
Capital investment	9,0	7,2	6,5	5,8	5,1
Stock addition	12,3	2,7	2,4	1,6	0,2
Export	5,3	5,2	4,9	4,7	4,6
Import	9,5	5,7	5,0	4,7	5,5
<b>GDP</b>	<b>6,2</b>	<b>6,0</b>	<b>5,7</b>	<b>5,2</b>	<b>4,4</b>

